***To help us better understand your trucking operation, please complete this 1 page information sheet and send it back to us via fax or email. We will contact you within 24 hours to discuss your renewal options.***

Business Name \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_USDOT #\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Contact Person: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Position \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Fax:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Email:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Years in business under the same business name:\_\_\_\_\_\_\_\_\_\_FEIN:\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Size of your fleet: \_\_\_\_\_\_\_\_tractors \_\_\_\_\_\_\_\_\_trailers \_\_\_\_\_\_\_service vehicles

Number of Owner Operators:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Company Drivers:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Number of power units you operate under your authority:

Current year\_\_\_\_\_\_\_1st prior year\_\_\_\_\_\_\_2nd prior year\_\_\_\_\_3rd prior year\_\_\_\_\_\_

Describe in detail what type of cargo you haul?

|  |  |  |
| --- | --- | --- |
| Commodity | Average Value per load | % of trips |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |

Cargo limits requested \_\_\_$100,000\_\_ $150,000 \_\_ $250,000 \_\_\_Other\_\_\_\_\_\_\_

List any hazardous commodities you haul:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

% of trips: Local (0-100 miles)\_\_\_\_ Regional (100-500)\_\_\_\_ Over 500 miles\_\_\_\_\_\_\_

Typical routes (if any)\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

List your main shippers (brokers):\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Describe any concerns with your current agent/company (price, service, claims, certificates, billing). What do you want to improve in your insurance program?

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

What is your current insurance premium (per year, per truck)?

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**ITEMS REQUIRED FOR A PROPOSAL:**

1. Currently valued loss runs for last 4 years
2. Equipment list – including current value of each unit
3. Driver list – including years of CDL experience and date of hire
4. IFTA reports: last 2 years (8 quarters)